



**The Hongkong and Shanghai Banking Corporation Limited**  
Level 15, HSBC Main Building  
1 Queen's Road Central  
Hong Kong

Achieve Bloom Limited (the **Offeror**)  
33/F, Top Glory Tower  
262 Gloucester Road  
Causeway Bay  
Hong Kong.  
**Attention: the Board of Directors**

The Hong Kong Parkview Group Limited (the **Company**)  
88 Tai Tam Reservoir Road  
Hong Kong  
**Attention: the Board of Directors**

7 August 2012

Dear Sirs,

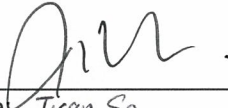
**Re: Mandatory unconditional cash offer by The Hongkong and Shanghai Banking Corporation Limited on behalf of Achieve Bloom Limited to acquire all the issued shares in the issued share capital of The Hong Kong Parkview Group Limited (other than those already owned and/or agreed to be acquired by Achieve Bloom Limited and/or parties acting in concert with it) (the Proposed Transaction)**

We refer to the composite document jointly issued by the Offeror and the Company dated the date hereof (the **Composite Document**) in relation to the Proposed Transaction. Unless otherwise specified, capitalized terms defined in the Composite Document have the same meanings when used in this letter.

For the purpose of the Takeovers Code, we, The Hongkong and Shanghai Banking Corporation, as the financial adviser to the Offeror in respect of the Proposed Transaction, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed "Letter from HSBC" in the Composite Document (the **Letter from HSBC**) and reference to our name in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from HSBC and this letter being made available for public inspection as described in Appendix III to the Composite Document.

Yours faithfully,  
For and on behalf of  
**The Hongkong and Shanghai Banking Corporation**



Name: *Ivan So*

Title: *Managing Director, China, Global Banking*