



## SOMERLEY LIMITED

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The Hong Kong Parkview Group Limited (the **Company**)  
88 Tai Tam Reservoir Road  
Hong Kong  
**Attention: the Board of Directors**

7 August 2012

Dear Sirs,

**Re: Mandatory unconditional cash offer by The Hongkong and Shanghai Banking Corporation Limited on behalf of Achieve Bloom Limited to acquire all the issued shares in the issued share capital of The Hong Kong Parkview Group Limited (other than those already owned and/or agreed to be acquired by Achieve Bloom Limited and/or parties acting in concert with it) (the Proposed Transaction)**

We refer to the composite document of Achieve Bloom Limited and the Company dated the date hereof (the **Composite Document**) in relation to the Proposed Transaction. Unless otherwise specified, capitalized terms defined in the Composite Document have the same meanings when used in this letter.

For the purpose of the Takeovers Code, we, Somerley Limited, as the independent financial adviser to the Company in respect of the Proposed Transaction, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed "Letter from Somerley" in the Composite Document (the **Letter from Somerley**) and reference to our name and our advice and recommendation in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from Somerley and this letter being made available for public inspection as described in Appendix III to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Somerley Limited**

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Name: Lyan Tam  
Title: Director