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## **COFCO LAND HOLDINGS LIMITED**

**中糧置地控股有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 207)**

### **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of COFCO Land Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decline in profit for the six months ended 30 June 2014 as compared to that for the corresponding period in the previous year. Such expected significant decline in profit was mainly attributable to the expected lesser increase in the fair value of the Group’s investment properties at the relevant time. The Group’s principal business of development, operation, sales, leasing and management of mixed-use complexes and commercial properties and its cash flow have not been affected by the change in fair value of its investment properties.

The information contained in this announcement is only based on the preliminary assessment of the Board. The accounts of the Group for the six months ended 30 June 2014 are being prepared. Detailed financial information of the Group for the six months ended 30 June 2014 will be published in due course pursuant to the requirements of the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the ordinary shares of the Company.**

By order of the Board  
**COFCO Land Holdings Limited**  
Zhou Zheng  
*Chairman*

Beijing, 25 June 2014

*As at the date of this announcement, the Board comprises Mr. ZHOU Zheng and Mr. HAN Shi as Executive Directors; Mr. SHI Zhuowei, Mr. MA Jianping, Mr. MA Wangjun and Ms. JIANG Hua as Non-executive Directors; and Mr. LAU Hon Chuen, Ambrose, GBS, JP, Mr. LAM Kin Ming, Lawrence and Mr. WU Kwok Cheung, MH as Independent Non-executive Directors.*