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COFCO LAND HOLDINGS LIMITED

中糧置地控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 207)

UNAUDITED OPERATING STATISTICS FOR THE SIX MONTHS ENDED 30 JUNE 2014

The board of directors (the “**Board**”) of COFCO Land Holdings Limited (the “**Company**”) announces that, for the six months ended 30 June 2014, amongst the investment properties of the Company and its subsidiaries (the “**Group**”), the average occupancy rate of Beijing COFCO Plaza was approximately 87% and the average unit rental contracted remained substantially the same as that for the same period in 2013; the average occupancy rate of Hong Kong Top Glory Tower was approximately 94% and the average unit rental contracted increased by approximately 7% as compared with that for the same period in 2013; and the average occupancy rate of Fraser Suites Top Glory Shanghai was approximately 90% and the average unit rental increased by approximately 3% as compared with that for the same period in 2013.

For the six months ended 30 June 2014, amongst the Group’s hotels in operation, the average occupancy rate of MGM Grand Sanya was approximately 66% and the average revenue per available room increased by approximately 9% as compared with that for the same period in 2013; the average occupancy rate of St. Regis Sanya Yalong Bay Resort was approximately 67% and the average revenue per available room increased by approximately 10% as compared with that for the same period in 2013.

The Group’s aggregate contracted sales for the six months ended 30 June 2014 amounted to approximately RMB 578.55 million with an aggregate contracted sales area of approximately 6,416 square meters.

This announcement is a voluntary disclosure by the Company. The Board wishes to remind shareholders and/or potential investors of the Company that the above operational data for the six months ended 30 June 2014 is based on the Group’s internal records and unaudited management accounts which have not been reviewed or audited by auditors. Differences may arise between such data and the information disclosed in subsequent audited or unaudited financial statements. As such, such data shall not be taken as an indication of the Group’s current or future operating or financial performance. **Shareholders and/or potential investors of the Company are cautioned not to unduly rely on such data and are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
COFCO Land Holdings Limited
Zhou Zheng
Chairman

Beijing, 15 July 2014

As at the date of this announcement, the Board comprises Mr. ZHOU Zheng and Mr. HAN Shi as Executive Directors; Mr. SHI Zhuowei, Mr. MA Jianping, Mr. MA Wangjun and Ms. JIANG Hua as Non-executive Directors; and Mr. LAU Hon Chuen, Ambrose, GBS, JP, Mr. LAM Kin Ming, Lawrence and Mr. WU Kwok Cheung, MH as Independent Non-executive Directors.