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## **COFCO LAND HOLDINGS LIMITED**

**中糧置地控股有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 207)**

### **ANNOUNCEMENT**

## **COMPLETION OF THE ACQUISITION OF MINORITY INTERESTS IN JETWAY DEVELOPMENTS LIMITED**

**AND**

## **YALONG DEVELOPMENT (HK) COMPANY LIMITED**

COFCO Land Holdings Limited (the “**Company**”) refers to its announcement dated 1 August 2014 (the “**Announcement**”) in relation to the Jetway Acquisition and the Yalong Development Acquisition. Unless otherwise indicated, capitalised terms defined in the Announcement shall have the same meanings when used herein.

### **COMPLETION OF THE ACQUISITIONS**

The Board is pleased to announce that all the conditions precedent for the Acquisitions under the Acquisition Agreements have been fulfilled. The Jetway Acquisition and the Yalong Development Acquisition were completed on 19 August 2014, and the Company issued 509,460,864 and 499,223,228 Consideration Shares to Grow Wealth and Woo + Woo, respectively, in settlement of the consideration under the Acquisition Agreements, representing approximately 5.37% and 5.26% of the enlarged issued ordinary share capital of the Company upon the completion of the Acquisitions.

The Consideration Shares were allotted and issued by the Company pursuant to the general mandate to issue Shares obtained by the Board at the annual general meeting of the Company held on 4 June 2014. Listing approval for the Consideration Shares has also been granted by the Stock Exchange. Dealings in the Consideration Shares on the Stock Exchange shall commence on 20 August 2014.

A waiver application pursuant to Rule 14A.37 of the Listing Rules has been granted by the Stock Exchange, and a written shareholder’s approval for the Acquisitions from Achieve Bloom Limited, the controlling shareholder of the Company holding more than 50% of the issued ordinary share capital of the Company with voting rights as at the date of the Announcement, has been accepted in lieu of convening a general meeting. The Company expects that a circular containing, among other things, further details of the Acquisitions and the Acquisition Agreements, will be despatched to the Shareholders on or before 22 August 2014.

By Order of the Board  
**COFCO LAND HOLDINGS LIMITED**  
**ZHOU Zheng**  
*Chairman*

The PRC, 19 August 2014

*As at the date of this announcement, the Board comprises Mr. ZHOU Zheng and Mr. HAN Shi as Executive Directors; Mr. SHI Zhuowei, Mr. MA Jianping, Mr. MA Wangjun and Ms. JIANG Hua as Non-executive Directors; and Mr. LAU Hon Chuen, Ambrose, GBS, JP, Mr. LAM Kin Ming, Lawrence and Mr. WU Kwok Cheung, MH as Independent Non-executive Directors.*