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COFCO LAND HOLDINGS LIMITED

中糧置地控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 207)

POLL RESULTS OF THE SPECIAL GENERAL MEETINGS HELD ON 27 NOVEMBER 2014

COFCO Land Holdings Limited (the “**Company**”) refers to (i) the circular and the notice of special general meeting (the “**Change of Name SGM Notice**”) relating to the proposed change of company name dated 4 November 2014, and (ii) the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) relating to the Acquisition dated 5 November 2014. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

The Change of Name SGM

The SGM of the Company relating to the proposed change of company name was held on 27 November 2014 at 9:30 a.m. (the “**Change of Name SGM**”). The proposed special resolution as set out in the Change of Name SGM Notice was voted on by poll.

As at the date of the Change of Name SGM, a total of 9,487,416,572 ordinary shares of the Company were in issue, which were the total number of shares issued by the Company and entitling the holders of which to attend and vote for or against the resolution proposed at the Change of Name SGM. There were no restrictions on any ordinary shareholders to cast votes on the resolution proposed at the Change of Name SGM.

The poll results of the Change of Name SGM are as follows:

Special Resolution#		Number of Votes (%)		Passed by ordinary shareholders
		For	Against	
1	Resolution in relation to the proposed change of company name	7,410,869,234 (99.90%*)	7,090,366 (0.10%*)	Yes

The full text of the resolution is set out in the Change of Name SGM Notice.

*The percentages are rounded to 2 decimal places.

The Acquisition SGM

The SGM of the Company relating to the Acquisition was held on 27 November 2014 immediately following the Change of Name SGM (the “**Acquisition SGM**”). Each of the proposed ordinary resolutions as set out in the SGM Notice was voted on by poll.

As at the date of the Acquisition SGM, a total of 9,487,416,572 ordinary shares of the Company were in issue. Achieve Bloom was required to abstain, and has accordingly abstained, from voting on all the proposed resolutions in the SGM Notice. As at the date of the Acquisition SGM, Achieve Bloom was interested in 6,359,043,360 ordinary shares, representing approximately 67.03% of the issued ordinary share capital of the Company and none of its associates had any direct interest in the ordinary shares. Therefore, the total number of shares issued by the Company and entitling the holders of which to attend and vote for or against all the proposed resolutions at the Acquisition SGM was 3,128,373,212 ordinary shares. There were no restrictions on any other ordinary shareholders to cast votes on the resolutions proposed at the Acquisition SGM.

The poll results of the Acquisition SGM are as follows:

Ordinary Resolutions###		Number of Votes (%)		Passed by ordinary shareholders
		For	Against	
1	Resolution in relation to the Acquisition	2,285,827,960 (99.12%*)	20,277,966 (0.88%*)	Yes
2	Resolution in relation to the grant of Specific Mandate	2,280,327,960 (98.88%*)	25,777,966 (1.12%*)	Yes
3	Resolution in relation to the grant of the COFCO Specific Mandate	2,280,327,960 (98.88%*)	25,777,966 (1.12%*)	Yes

The full text of these resolutions are set out in the SGM Notice.

*The percentages are rounded to 2 decimal places.

Tricor Progressive Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as scrutineer for the vote-taking at the Change of Name SGM and the Acquisition SGM.

By Order of the Board
COFCO LAND HOLDINGS LIMITED
ZHOU Zheng
Chairman

Hong Kong, 27 November 2014

As at the date of this announcement, the Board comprises Mr. ZHOU Zheng and Mr. HAN Shi as Executive Directors; Mr. SHI Zhuowei, Mr. MA Jianping, Mr. MA Wangjun and Ms. JIANG Hua as Non-executive Directors; and Mr. LAU Hon Chuen, Ambrose, GBS, JP, Mr. LAM Kin Ming, Lawrence and Mr. WU Kwok Cheung, MH as Independent Non-executive Directors.